

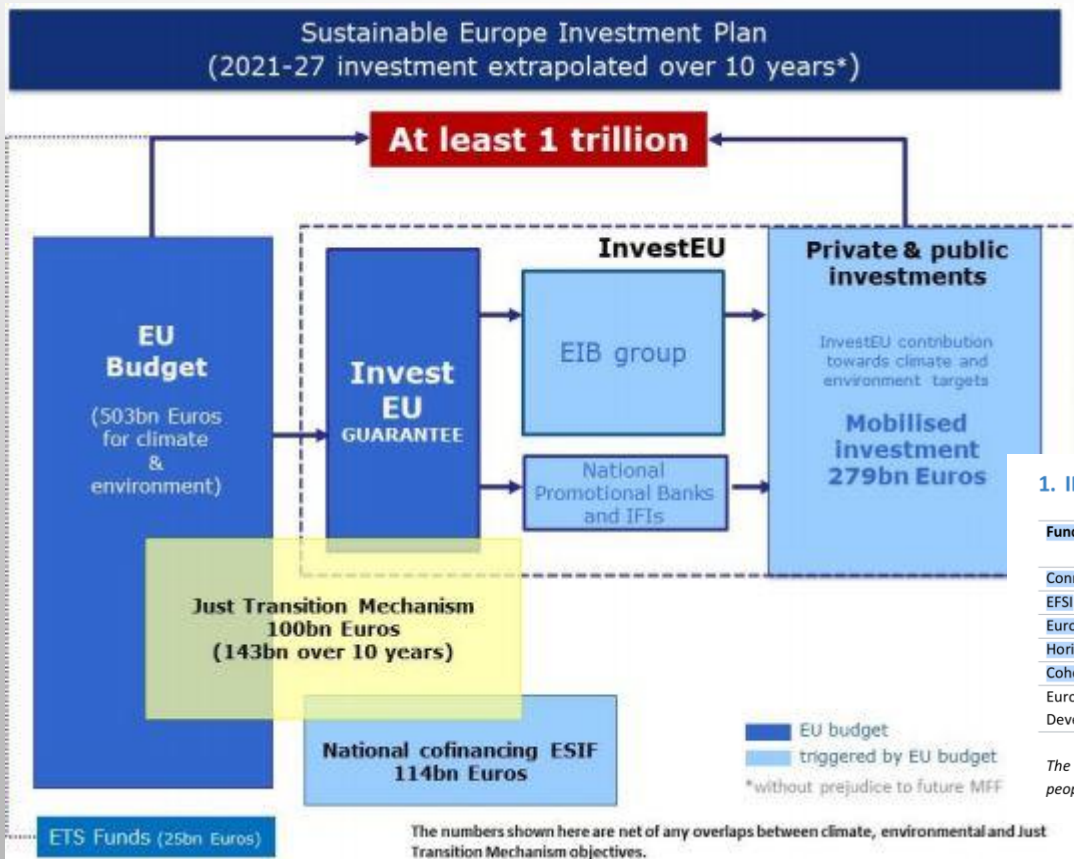
FINANCING CIRCULAR BUSINESS THROUGH THE PANDEMIC

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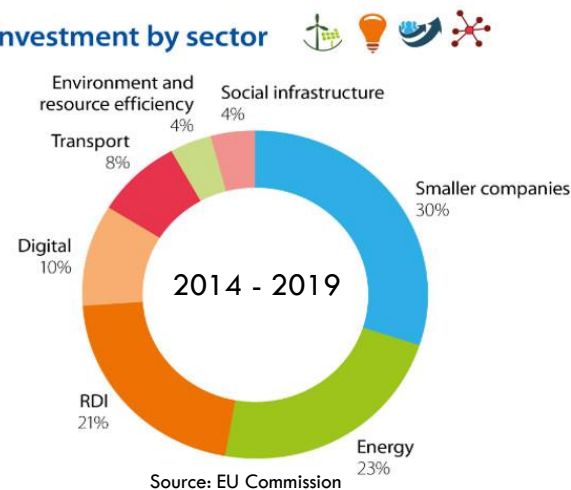
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What is the role of banks in the time of the pandemic?



EFSI investment by sector



1. INVESTMENT

Funding stream	EU funding awarded	Approximate investment mobilised (if appropriate)	Projects funded
Connecting Europe Facility	€23.7 billion	€26.2 billion	760
EFSI		€28 billion	70
European Investment Bank	€48 billion (loans)	€120 billion	
Horizon 2020	€4.5 billion	Figure not available	1 300+
Cohesion Fund	€35 billion	€40 billion	
European Regional Development Fund	€35 billion	€70 billion	

The transport sector represents 9% of EU Gross Value Added and employs around 11 million people.

Have opportunities for investors in circular and sustainable businesses improved with the pandemic?

FORECASTED GLOBAL GDP DUE TO COVID-19 IN 2020

2.4%

MONETARY GDP LOSS IN BEST CASE COVID-19 SCENARIO

76.69bn USD

FORECASTED GDP LOSS IN U.S. IN A GLOBAL PANDEMIC SCENARIO

-2.4%



THE EUROPEAN INVESTMENT BANK:

a leader in renewable energy

€28 billion invested in **renewable energy projects** between 2013 and 2018

Clean energy for **45 million households** around the world



solar



wind



hydro



biomass



geothermal



Pushing **emerging technologies:**
cornerstone investor in **offshore wind**

Sustainable mobility:

- 1.Green vehicles
- 2.Renewable fuels/energies
- 3.Infrastructure for sustainable F/E
- 4.Smart mobility/smart organisation
- 5.MAAS

Source: EU Commission



Source: Ellen MacArthur Foundation



Source: EU Commission

How can sustainable firms, who are developing circular business models pursue their course in the uncertain economic conditions?



US oil prices turned negative for the first time

Price per barrel of WTI



Source: Bloomberg, 27 April 2020, 07:00 GMT

BBC

What are the terms for circular economy?

Focus on relationships, real needs, shared value and common good

Green criteria
Included for all investments

Green funding
All investments

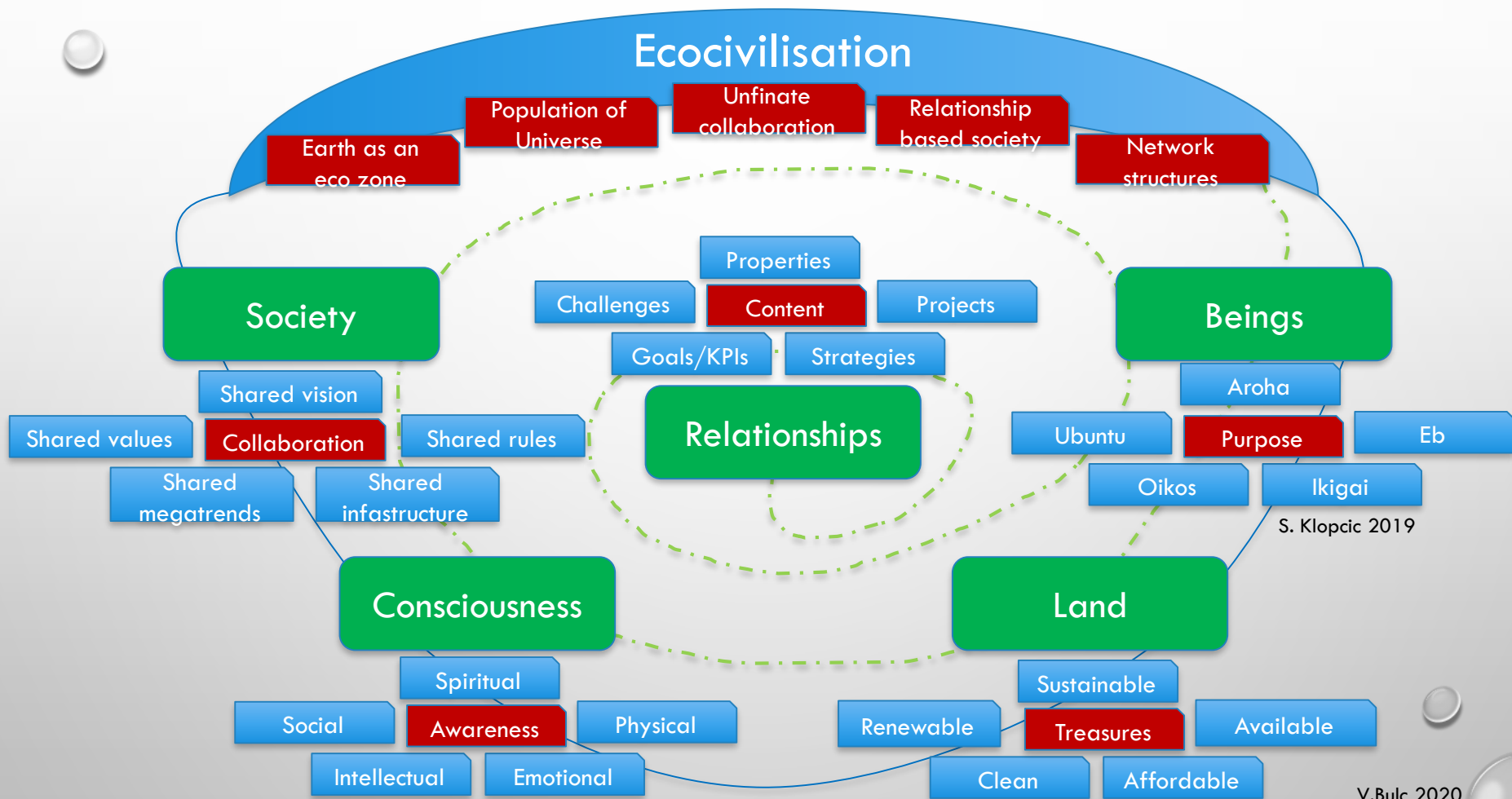
Green strategies
Included in all strategies

Earth as an ecozone of the Universe
Shared global **vision**



Green Awareness
Included everybody's hearts

Ecocivilisation
Shared global **mission**





THANK YOU
THE STORY CONTINUES...

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